

DDH Dentist and Dental Hygienist Compact

DDH Compact Finance Committee Agenda
November 24th, 2025, 1:00 p.m. ET

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Public Participation: To request the opportunity to submit written or oral public comment, please contact dentalcompact@csg.org with the subject line “Public Comment Request” at least 48 hours prior to the meeting. Please identify which agenda item you are requesting to comment on.

1:00 p.m. ET

Welcome and Call to Order

Roll Call

State	Name	Present
OH	Corey Schaal, Treasurer	X
MN	Bridgett Anderson	X
CO	Yukon Morford	X
WA	Catharine Roner-Reiter	X

- Dr. Bistan (commission chair) present.
- Samantha Nance (legal counsel) present.

Adoption of Agenda*

- Schaal asks for motion. Anderson makes motion, Morford seconds. Motion passes.
- Schaal recounts August meeting minutes were not approved last time due to quorum not met. Nance confirms.
 - Schaal asks for a motion. Morford makes the motion, Roner-Reiter seconds. Motion passes.

1:10 p.m.

Discussion of ADA Support & Current Financial Balance

- Schaal notes that Dan Logsdon was not able to be present. Notes ADA’s budget provided to CSG and information needed on the remaining amount.

- Bison iterates that information must come from ADA. Schaal iterates that actual document between ADA and CSG was what needed to be approved by ADA legal counsel on monies spent.
 - Bistan confirms that Dan would provide that information.
 - Schaal notes that the information is important regarding a note from Jessica Thomas/Carl Sims on funding of CompactConnect and previous compacts' IT systems.
 - Notes ADA contracted CSG to get the compact going. Reiterates details needed to provide to ADA. Waiting on release of ADA's contract with CSG regarding funding limitations.
 - Notes Dan's previous comments on development.
 - Bison notes that remaining amount was not shared, but update on scope of contract for the data systems would be changed.
 - Nance confirms that change of scope is not unusual. Reiterates her position as external legal counsel.
 - Anderson notes she followed up with HERSA on affordability program, and it as a potential funding opportunity.
 - Nance notes that ASWB had used grant before and endorses pursuit of grant for this compact.
 - Schaal iterates he will follow-up with Logsdon.

1:20 p.m.

Discussion of Draft Budget for Data System & Secretariat (FY26/FY27)

- \$189,000 for budget for one year on Data System/CompactConnect. Notes need to determine when funds would be needed – if by July 1st and staffing allocations.
 - Notes questions from commissioners on the Rule on the Dataset, and information still needed.
 - Nance iterates the adopting the rule would not be preferred due to the force-and-effect of law amidst an agile process during development. Notes potential for unduly increasing costs.
 - Reiterates allowing development of finances driving the process with the vendor.
- Schaal asks about alterations included for in the estimated \$189,000. Notes concerns from Jamie Sacksteder regarding the jurisprudence exam prior to permit application from Data System.
 - Bison notes that not many alterations may be required due to model, as seen with other compacts.
 - Schaal notes demo, and attestation for jurisprudence exams. API connection with state systems.

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- Nance notes attestations are reported binarily by the states systems to the data system. Cross-referencing with the states (infrastructure).
 - Notes need to ask these questions for clarification from Inspiring Apps and Isabel Eliassen regarding funding, etc.
 - Schaal notes may invite Eliassen to next meeting.
- Schaal asks question regarding CSG as the Secretariat and when work will need to be turned over.
 - Bison clarifies that it may be around 6 months to 1 year, after secretariat process – depends on finance conversations.
 - Nance notes previous RFPs with other compacts as an option; As well as collocating and integration outside of CSG with other entities – potentially a quicker option. Reiterates that the compact’s funding would determine the decision.
 - Schaal notes IT/Data discussion would come before the secretariat process.
 - ASMI/CAMS as potential secretariat vendors. Looking to pursue after the beginning of the 2026.
- Morford asks what if state doesn’t have a jurisprudence exam.
 - Schaal notes the factor (aforementioned) wouldn’t apply.
 - Morford notes hours completion requirements instead of exam attestation differences.
 - Schaal notes requirements in Ohio. Use of Salesforce integrations for attestation. Notes that privilege candidates would need to be a part of the system in Ohio.
 - Morford notes Colorado’s schools will hold the requirements, and privilege candidates would have self-attestation.
 - Schaal asks if compact connect would just view the attestations, as shared.
 - Nance notes attestation option would be hidden for states not requiring and provided as different for states required.
- Schaal summarizes funding approach as three-pronged. Notes the possibility of an assessment and potential changes of fees.
 - Anderson mentions considered idea for there to be no state assessment in her state.
 - Bistan notes his understanding that Wisconsin would not require the assessment and additional costs.
 - Schaal notes question on source of the fees.
 - Morford notes Colorado has implemented a bill on fees regarding administrative work. Schaal notes matter was mentioned at a recent summit in Texas.
 - Nance notes that the states may choose to alter their fees, compact would not determine for the states. Iterates commission’s portion of fees are the only matter considered.
 - Schaal asks about collecting of state fees and disbursements.

- Nance confirms; iterates data system facilitating the shopping of privileges, fee percentages, and remittals.
 - Morford confirms a similar process regarding his board.

1:35 p.m.

Revision of Draft DDH Fundraising Letter & Discussion of Potential Supporters

- Schaal introduces the topic. Notes tentative comments on the document needing to be more specific to the compact commission and recipients – being not only dentistry organizations, but national portability entities as well.
 - ADSO; NADP; etc.
 - Foundation organizations list compiled by Bison.
 - Asks if ADA/ADHA should be approached with the budget first. And whether to put out letter prior.
 - Bison iterates that document is modified from Social Work commission, and altering based on mentioning data system.
- Anderson notes that letter should be sent out as soon as possible concerning funding and timeline. Also mentions that plans associations' focuses on access.
 - Roner-Reiter agrees on letter distribution.
- Bistan reasserts he would like budgetary information from CSG, before garnering support on funding and secretariat (plus other potential support staff, data system, etc).
 - Schaal asks about the Commission Budget Overview outlining salaries, benefits, and secretariat role. Presents the document. Asks question regarding CAMS and previous commissions.
 - Nance notes it was either Physical Therapy or ASLP. Regarding payroll route as through their own systems. Notes the need for scope outlined in the RFP, being different between commissions.
 - Schaal notes CSG contract and that Secretariat would need to be brought on in the second half of 2026. Asks regarding secretariat scope on Compact Connect.
 - Nance notes presence (email address, phone contact, etc) and commission interfacing functions for the role.
 - Bistan iterates need for guidance on scope, processes, potential costs from CSG.
 - Bison will provide list on dental foundations, and letter to be sent after discussions with ADA/CSG.

1:55 p.m.

Delegate Comment and Questions

- None provided.

Public Comment and Questions

- None provided.

2:00 p.m.

Adjourn

- Schaal notes next the meeting as December 22, 2025, date/time kept.
- Schaal asks for motion to adjourn. Morford makes the motion, Schaal seconds. Motion passes.

* Indicates agenda item requires Commission vote